Security Access Service Edge (SASE)

Blending Networking and Security for the Cloud-First Era

2024 CONSTELLATION SHORTLIST

The Constellation ShortList™ presents vendors in different categories of the market relevant to early adopters. In addition, products included in this document meet the threshold criteria for this category as determined by Constellation Research.

This Constellation ShortList of vendors for a market category is compiled through conversations with early adopter clients, independent analysis and briefings with vendors and partners.

ABOUT THIS SHORTLIST

The digital landscape has undergone a seismic shift. Cloud adoption is skyrocketing, users access resources from anywhere, and traditional security perimeters are crumbling. This creates a complex and vulnerable ecosystem where legacy solutions struggle to keep pace. Siloed on-premises security solutions can't keep up with the distributed nature of cloud environments. Cloud adoption expands the attack surface and introduces new threats. Traditional tools lack visibility and control over cloud applications and users accessing data from anywhere create vulnerability gaps.

SASE (Secure Access Service Edge) is a revolutionary framework, designed to address these challenges head-on. SASE simplifies by consolidating tools and delivering them as a cloud service. SASE provides centralized visibility and control over network traffic and user activity across cloud, on-premises, and mobile environments. Imagine a unified cloud-delivered platform that seamlessly combines networking and security functionalities. That's the essence of SASE – providing secure and optimized access to applications, data, and users, regardless of location or device.

The SASE market is on a meteoric rise, projected to reach a staggering $50+ billion by 2026. This explosive growth reflects the critical need for a holistic approach to securing today's dynamic environments.

10 SOLUTIONS TO KNOW

Constellation evaluates more than 20 solutions categorized in this market. This Constellation ShortList is determined by client inquiries, partner conversations, customer references, vendor selection projects, market share and internal research.

- CATO NETWORKS
- CISCO
- CLOUDFLARE
- FORTINET
- JUNIPER NETWORKS
- LOOKOUT
- NETSCOPE
- PALO ALTO NETWORKS
- VERSA
- ZSCALER

LIKE WHAT YOU SEE?

Consider partnering with Constellation Research on your go-to-market-strategy. Email **ShortList@ContellationR.com** for more info.

To learn more about Constellation Research Shortlists visit: **www.constellationr.com/ShortList**

THRESHOLD CRITERIA

Constellation considers the following criteria for these solutions:

- Security Service Edge (SSE): Protects access to applications, data, and users with features like ZTNA, CASB, SWG, and DLP.
- SD-WAN: Optimizes network traffic for improved performance and user experience.
- Identity and Access Management (IAM): Provides centralized control over user identitiesand access privileges, either natively or via integrating with other products

BUSINESS THEMES

🔒 **Digital Safety & Privacy**

ABOUT CONSTELLATION RESEARCH

As an award-winning Silicon Valley-based strategic advisory and futurist analyst firm, Constellation Research serves leaders and organizations navigating the challenges of digital strategy, business-model disruption and digital transformation. Constellation works closely with solution providers, partners, C-suite executives, board of directors, and its Constellation Executive Network of buy-side leaders to lead the way in research coverage and advise clients how to achieve valuable business results.

FREQUENCY OF EVALUATION

Each Constellation ShortList is updated at least once per year. Updates may occur after six months if deemed necessary.

EVALUATION SERVICES

Constellation clients can work with the analyst and the research team to conduct a more thorough discussion of this ShortList. Constellation can also provide guidance in vendor selection and contract negotiation.

Chirag Mehta
VP & Principal Analyst

Chirag Mehta is Vice President and Principal Analyst focusing on cybersecurity, next-gen application development, and product-led growth. With over 25 years of experience, he has built, shipped, marketed, and sold successful enterprise SaaS products and solutions across startups, mid-size, and large companies. As a product leader overseeing engineering, product management, and design, he has consistently driven revenue growth and product innovation. He also held key leadership roles in product marketing, corporate strategy, ecosystem partnerships, and business development, leveraging his expertise to make a significant impact on various aspects of product success.